

SEWARD & KISSEL LLP

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John R. Ashmead (JA 4756)
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS, INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555-JMP

(Jointly Administered)

**VERIFIED STATEMENT OF SEWARD & KISSEL LLP
PURSUANT TO FED. R. BANKR. P. 2019(a)**

Seward & Kissel LLP (“Counsel”) hereby submits this verified statement (“Verified Statement”) pursuant to Fed. R. Bankr. P. 2019(a), and avers as follows:

1. Counsel appears in these cases on behalf of the entities listed on Exhibit A hereto (the “Entities”).

2. Each of the Entities may hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity pursuant to their relationship with the Debtors.

3. Each of the Entities separately requested that Counsel represent them in connection with the Debtors’ chapter 11 cases.

4. The undersigned hereby verifies under oath that this Verified Statement is true and accurate, to the best of the undersigned's knowledge and belief. Counsel reserves the right to revise and supplement this statement.

Dated: New York, New York
October 15, 2008

SEWARD & KISSEL LLP

By: /s/ John R. Ashmead
John R. Ashmead (JA 4756)
Mark J. Hyland (MH 5872)
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EXHIBIT A

1. Global Thematic Opportunities Fund LP
230 Park Avenue, Suite 1152
New York, New York 10169

Global Thematic Opportunities Fund LP is party to a prime brokerage account agreement with Lehman Brothers Inc. (and such other Lehman entities as are identified in such agreement), a Margin Lending Agreement with Lehman Brothers International (Europe), and a Global Master Securities Lending Agreement with Lehman Brothers International (Europe).

2. Panton Master Fund, L.P.
c/o Panton Capital Group
666 Fifth Avenue, 14th Floor
New York, New York 10103

Panton Master Fund, L.P. is party to an ISDA Master Agreement with Lehman Brothers Special Financing Inc. The obligations of Lehman Brothers Special Financing Inc. under the Master Agreement are guaranteed by Lehman Brothers Holdings Inc.

3. CFIP Master Fund, Ltd.
c/o Chicago Fundamental Investment Partners, LLC
71 South Wacker Drive, Suite 3495
Chicago, Illinois 60606

CFIP Master Fund, Ltd. is party to a prime brokerage account agreement with Lehman Brothers Inc. (and such other Lehman entities as are identified in such agreement), a Margin Lending Agreement with Lehman Brothers International (Europe), and a Global Master Securities Lending Agreement with Lehman Brothers International (Europe).

4. Cura Fixed Income Arbitrage Master Fund, Ltd.
c/o Cura Capital Management, LLC
1270 Avenue of the Americas, 27th Floor
New York, New York 10020

Cura Fixed Income Arbitrage Master Fund, Ltd. is party to an ISDA Master Agreement with Lehman Brothers Special Financing Inc. The obligations of Lehman Brothers Special Financing Inc. under the Master Agreement are guaranteed by Lehman Brothers Holdings Inc.

5. Turnberry Leveraged Credit Master Fund, L.P.
c/o Turnberry Capital Management, LP
325 Greenwich Avenue
Greenwich, Connecticut 06830

Turnberry Leveraged Credit Master Fund, L.P. is party to a prime brokerage account agreement with Lehman Brothers Inc. (and such other Lehman entities as are identified in such agreement), a Margin Lending Agreement with Lehman Brothers International (Europe), and a Global Master Securities Lending Agreement with Lehman Brothers International (Europe).

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